AIREA News – 25th November 2026

1. **Rice millers warn of non-cooperation in paddy procurement**
   Rice millers from four Odisha districts have threatened to stop cooperating in paddy procurement unless the government addresses their 12 pending demands, including FAQ-quality paddy, compensation for losses, revised transportation charges and timely payments. A state-level protest rally has been announced for November 27.

2. **Paddy traders raise voice against rice millers**
   The West Bengal Dhanya Byabasayi Samiti has raised concerns over alleged irregular billing and delayed payments by rice millers. Traders claim their collective unpaid dues have reached approximately ₹100 crore, creating financial difficulties for paddy suppliers.

3. **Naidu targets ₹1 lakh cr horticulture push**
   Andhra Pradesh Chief Minister N. Chandrababu Naidu has announced a six-year agricultural transformation plan targeting ₹1 lakh crore in investments, including ₹40,000 crore through the Centre and World Bank. The plan focuses on horticulture development, natural farming, modernisation, irrigation and improving farmers' incomes.

4. **Geopolitics, weather to shape agri commodity markets in 2027, says Rabobank report**
   Rabobank expects geopolitical tensions, volatile energy prices, policy changes and extreme weather to influence global agricultural commodity markets in 2027. The report highlights tightening global wheat supplies, with an expected deficit of 8.5 million tonnes in 2027-28, while palm oil prices are expected to remain firm.

5. **Drought to dent Maharashtra's kharif pulses, foodgrain output**
   Maharashtra's kharif pulses production is projected to decline 58% in 2026-27 due to drought conditions and reduced acreage. Rice production is also estimated to fall 16% to 24.61 lakh tonnes, while soybean, maize and other major crops are expected to record significant declines.

6. **Non-basmati rice export surges 6.7 per cent in April-October**
   India's non-basmati rice exports increased 6.7% to 8.84 million tonnes during April–October 2026-27, supported by strong demand for white and broken rice. White rice exports grew 18.3% and broken rice shipments rose 73.5%, while parboiled rice exports declined 4.6%. Basmati exports remained largely flat at around 3.6 million tonnes during the period.

7. **Market Trade Insight – 25th November**

   USD/INR: Strong US economic data and month-end dollar demand may pressure the rupee, while robust foreign inflows and softer crude prices could provide support.

   EUR/INR: Strong US data may limit euro gains, while sustained foreign capital inflows into India could restrict further upside.